



5430 LBJ Freeway
 Suite 1485
 Dallas, TX 75240
 (972) 726-9203
www.blackboxstocks.com

Company Highlights

- SaaS Platform
- Strong Revenue Growth
- Solid Balance Sheet
- New Products In Development

Executive Team

- Gust Kepler – CEO
- Eric Pharis – COO
- Bob Winspear – CFO
- Brandon Smith –CTO

BLACKBOXSTOCKS, INC.

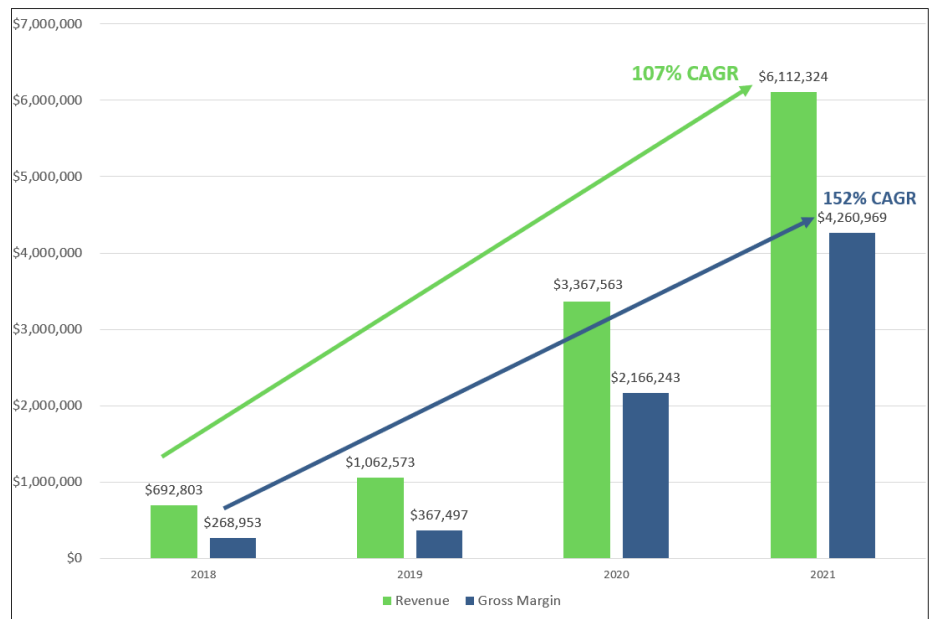
NASDAQ:BLBX

Company Overview

Blackboxstocks, Inc. is a financial technology and social media hybrid platform offering real-time proprietary analytics and news for stock and options traders of all levels. Our web-based software employs “predictive technology” enhanced by artificial intelligence to find volatility and unusual market activity that may result in the rapid change in the price of a stock or option. Blackbox continuously scans the NASDAQ, New York Stock Exchange, CBOE, and all other options markets, analyzing over 10,000 stocks and up to 1,500,000 options contracts multiple times per second. We provide our users with a fully interactive social media platform that is integrated into our dashboard, enabling our users to exchange information and ideas quickly and efficiently through a common network. We recently introduced a live audio/video feature that allows our members to broadcast on their own channels to share trade strategies and market insight within the Blackbox community. Blackbox is a SaaS company with a growing base of users that spans 42 countries; current subscription fees are \$99.97 per month or \$959.00 annually.

- **Fintech platform with built in social media component**
- **Strategic partnerships with major online brokers**
- **Large addressable market**
- **New and exciting products in development**

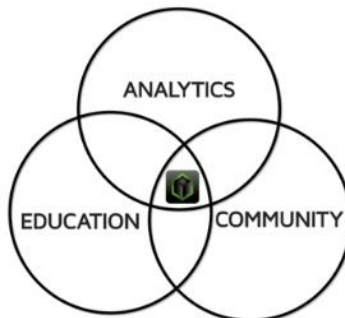
Revenue Growth



Trade Integration Partners

Marketing Partners

New Products



Summary Financial Data

Summary Income Statement Data				Summary Balance Sheet					
	12/31/2021		12/31/2020			12/31/2021		12/31/2020	
Revenue	\$	6,112,324	\$	3,367,563	Cash and marketable securities	\$	10,442,379	\$	972,825
Gross margin	\$	4,260,969	\$	2,166,243	Working capital (deficit)	\$	7,773,295	\$	990,738
Operating loss	\$	(2,277,839)	\$	(412,698)	Total assets	\$	11,150,114	\$	1,157,849
EBITDA	\$	(893,386)	\$	(299,714)	Total debt	\$	1,040,198	\$	1,289,762
					Total liabilities	\$	3,332,664	\$	2,915,603
					Total stockholders' equity (deficit)	\$	7,817,450	\$	(1,757,754)
					Total liabilities and equity	\$	11,150,114	\$	1,157,849

Summary Cap Table	Total Shares O/S		Held by Mgmt and Directors	
	Series A Preferred(1)	3,269,998	3,269,998	100%
Common Shares	13,185,659	4,436,445	34%	
Total	16,455,657	7,706,443	47%	

(1) currently convertible at the rate 5:1

Safe Harbor Statement

Our prospects here at Blackboxstocks are subject to uncertainties and risks. This executive summary contains forward-looking statements that involve substantial uncertainties and risks. These forward-looking statements are based upon our current expectations, estimates and projections about our business, and reflect our beliefs and assumptions based upon information available to us at the date of this press release. In some cases, you can identify these statements by words such as "if," "may," "might," "will," "should," "expects," "plans," "anticipates," "believes," "estimates," "predicts," "potential," "continue," and other similar terms. These forward-looking statements include, among other things, plans for proposed operations, descriptions of our strategies, our product and market development plans, and other objectives, expectations and intentions, the trends we anticipate in our business and the markets in which we operate, and the competitive nature and anticipated growth of those markets. We caution readers that forward-looking statements are predictions based on our current expectations about future events. These forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. Our actual results, performance or achievements could differ materially from those expressed or implied by the forward-looking statements as a result of a number of factors including, but not limited to, the risks and uncertainties discussed in our other filings with the Securities Exchange Commission. We undertake no obligation to revise or update any forward-looking statement for any reason.

Disclosure of Non-GAAP Financial Measures

We report our financial results in accordance with accounting principles generally accepted in the United States of America ("GAAP"). However, management believes the presentation of certain non-GAAP financial measures provides useful information to management and investors regarding financial and business trends relating to the Company's financial condition and results of operations, and that when GAAP financial measures are viewed in conjunction with the non-GAAP financial measures, investors are provided with a more meaningful understanding of the Company's ongoing operating performance. In addition, these non-GAAP financial measures are among the primary indicators management uses as a basis for evaluating performance. For all non-GAAP financial measures in this release, we have provided corresponding GAAP financial measures for comparative purposes in the report. We refer to the term "EBITDA" in various places of our financial discussion. EBITDA is defined by us as net income (loss) from continuing operations before interest expense, income tax, depreciation and amortization expense and certain non-cash expenses including stock based compensation. EBITDA is not a measure of operating performance under GAAP and therefore should not be considered in isolation nor construed as an alternative to operating profit, net income (loss) or cash flows from operating, investing or financing activities, each as determined in accordance with GAAP. Also, EBITDA should not be considered as a measure of liquidity. Moreover, since EBITDA is not a measurement determined in accordance with GAAP, and thus is susceptible to varying interpretations and calculations, EBITDA, as presented, may not be comparable to similarly titled measures presented by other companies.